

[Translation: Please note that this is an English translation of the Japanese Notice of Resolutions at the 9th Ordinary General Meeting of Shareholders of KH Neochem Co., Ltd. prepared for your reference and convenience only and without any warranty as to its accuracy or otherwise.]

Securities code: 4189

March 26, 2019

To our shareholders,

Michio Takahashi
President & Chief Executive Officer

KH Neochem Co., Ltd.

1-6-5, Nihonbashi-Honcho, Chuo-ku, Tokyo

Notice of Resolutions at the 9th Ordinary General Meeting of Shareholders

We hereby inform you that the following items were reported and resolved at the 9th Ordinary General Meeting of Shareholders of KH Neochem Co., Ltd. (the “Meeting”) held today.

Items reported:

1. Business Report and Consolidated Financial Statements for the 9th term (from January 1, 2018 to December 31, 2018), as well as the results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board were reported at the Meeting.
2. Financial Statements for the 9th term (from January 1, 2018 to December 31, 2018) were reported at the Meeting.

Items resolved:

Proposal No. 1: Appropriation of Surplus

This proposal was approved and adopted as proposed, and the year-end dividend was set at ¥27.00 per share.

Proposal No. 2: Election of Seven Directors

This proposal was approved and adopted as proposed, and seven Directors, Michio Takahashi, Toshihiro Matsuoka, Kenichi Hirai, Tatsuro Niiya, Yukihiro Isogai, Manabu Fujise, and Sayoko Miyairi were elected and assumed their offices.

Manabu Fujise and Sayoko Miyairi are Outside Directors.